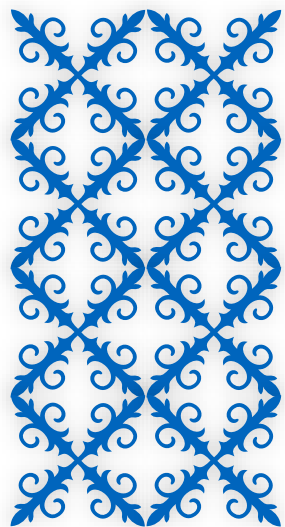
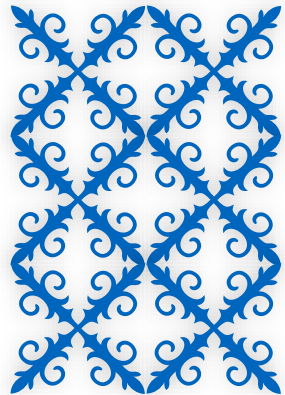


MINISTRY OF NATIONAL ECONOMY OF THE REPUBLIC OF KAZAKHSTAN



Effective Enforcement Against Cartels



2016

COMPETITION LAW AND POLICY IN KAZAKHSTAN

A Peer Review

22 recommendations 

FIGHT AGAINST CARTELS

2016

Implemented : The concept of «CARTEL»
Created : Anti-Cartel Division
Introduced : «Dawn raids»
Cartel Leniency
Preliminary review of draft agreements



2018

Introduced : Anti-competitive requirements in bidding and procurement
Implemented : Monitoring of bidding and procurement
Provided : Access to electronic procurement and bidding sites



2019

Growth : The number of collusions revealed at tenders and procurements **from 1-2 to 37** of fines from cartels at tenders and purchases of over **1,2 billion KZT**



Sulfuric acid cartel

Cartel collusion, which led to the unjustified establishment and increase of prices for the purchase of sulfuric acid, distortion of the results of bidding, as well as the division of the commodity market by territory, volume of sales of goods and composition of sellers (*Financial benefit of over 1 billion KZT each LLP*).

LLP 1



15 625 (2014)
15 623 (2015)
20 468 (2016)

 **32%**

LLP 2



15 625 (2014)
15 625 (2015)
20 493 (2016)

 **31%**

50/50

225 000 tons /
225 000 tons

4,5 billion KZT /
4,5 billion KZT



**Criminal
proceedings
ongoing**

PHARMA Cartel



CARTEL

Section of the commodity market according to the territorial principle and sales volume

PURCHASE

Service of centralized storage and delivery of medicines and medical devices



more than **419** million KZT